

# WHITLEY FAMILY DENTAL

## PATIENT INFORMATION FORM

### A. Welcome/Insurance Information

#### 1. Patient Information

This appointment is for:  Yourself  Your Child  Other (Explain) \_\_\_\_\_

Patient's Full Name \_\_\_\_\_ Social Security \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Gender:  Male  Female Marital Status: \_\_\_\_\_

E-Mail Address \_\_\_\_\_

Employed:  Full Time  Part Time  Retired  Student

Employer: \_\_\_\_\_ Occupation \_\_\_\_\_

Employer's Address: \_\_\_\_\_ Employer's Phone: \_\_\_\_\_

Name of Previous Dentist: \_\_\_\_\_ Phone: \_\_\_\_\_

Name of Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

In the event of an emergency, who should we contact?

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Whom may we thank for referring you? \_\_\_\_\_

#### 2. Responsible Party: Who is responsible for this patient?

Relation to patient:  Self  Spouse  Child  Other (explain) \_\_\_\_\_

If Self, please move to Section 3

Name: \_\_\_\_\_ Social Security No. \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State \_\_\_\_\_ Zip Code: \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Gender:  Male  Female

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Employer's Address: \_\_\_\_\_ Phone: \_\_\_\_\_

#### 3. Dental Insurance Information

Dental Coverage:  Yes  No

Name of Insured: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Insured's Social Security No. \_\_\_\_\_ or Insured's ID No. \_\_\_\_\_

Employer: \_\_\_\_\_ Phone No. \_\_\_\_\_

Name of Insurance Co. \_\_\_\_\_ Phone: \_\_\_\_\_

Address of Insurance Co. \_\_\_\_\_ City: \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

## B. Medical History

Physician's Name: \_\_\_\_\_ Physician's Phone: \_\_\_\_\_

Date of Last Visit: \_\_\_\_\_ Have you had any serious illnesses or operations? \_\_\_ Yes \_\_\_ No

Are you currently under physician's care? \_\_\_ Yes \_\_\_ No If yes, describe \_\_\_\_\_

Have you been hospitalized or had a major operation during the past two years? \_\_\_ Yes \_\_\_ No If Yes, explain \_\_\_\_\_

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Have you had a serious head or neck injury? \_\_\_ Yes \_\_\_ No Are you on a Special Diet? \_\_\_ Yes \_\_\_ No

Do you use controlled substances? \_\_\_ Yes \_\_\_ No Do you use tobacco? \_\_\_ Yes \_\_\_ No if yes, how much per day? \_\_\_

Do you have any health problems that need further clarification? \_\_\_ Yes \_\_\_ No

If yes, please explain \_\_\_\_\_

Current health status: \_\_\_ Excellent \_\_\_ Good \_\_\_ Fair \_\_\_ Poor

Are you allergic to any medications? If yes, please list \_\_\_\_\_

Are you taking any medications including non-prescription medicine? If so, please list: \_\_\_\_\_

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Women: Are you pregnant? \_\_\_ Yes \_\_\_ No Nursing? \_\_\_ Yes \_\_\_ No Trying to get pregnant? \_\_\_ Yes \_\_\_ No

On birth control pills? \_\_\_ Yes \_\_\_ No

Are you allergic to any of the following? \_\_\_ Aspirin \_\_\_ Penicillin \_\_\_ Local Anesthetics \_\_\_ Acrylic \_\_\_ Metal \_\_\_ Latex  
\_\_\_ Other \_\_\_\_\_

### Check if you have had any of the following conditions:

\_\_\_ AIDS/HIV Positive  
\_\_\_ Alzheimer's Disease  
\_\_\_ Anaphylaxis  
\_\_\_ Anemia  
\_\_\_ Angina  
\_\_\_ Arthritis/Gout  
\_\_\_ Artificial Heart Valve  
\_\_\_ Artificial Joint  
\_\_\_ Asthma  
\_\_\_ Blood Disease  
\_\_\_ Blood Transfusion  
\_\_\_ Breathing Problems  
\_\_\_ Bruise Easily  
\_\_\_ Cancer  
\_\_\_ Chemotherapy  
\_\_\_ Chest Pains  
\_\_\_ Congenital Heart Disorder  
\_\_\_ Convulsions  
\_\_\_ Cortisone Medication  
\_\_\_ Diabetes  
\_\_\_ Drug Addiction  
\_\_\_ Easily Winded  
\_\_\_ Emphysema  
\_\_\_ Epilepsy or Seizures  
\_\_\_ Excessive Bleeding  
\_\_\_ Excessive Thirst  
\_\_\_ Fainting Spells/  
Dizziness

\_\_\_ Frequent Cough  
\_\_\_ Frequent Diarrhea  
\_\_\_ Frequent Headaches  
\_\_\_ Genital Herpes  
\_\_\_ Glaucoma  
\_\_\_ Hay Fever  
\_\_\_ Heart Attack/Failure  
\_\_\_ Heart Murmur  
\_\_\_ Heart Pacemaker  
\_\_\_ Heart Trouble/Disease  
\_\_\_ Hemophilia  
\_\_\_ Hepatitis A  
\_\_\_ Hepatitis B or C  
\_\_\_ Herpes  
\_\_\_ High Blood Pressure  
\_\_\_ Hives or Rash  
\_\_\_ Hypoglycemia  
\_\_\_ Irregular Heartbeat  
\_\_\_ Kidney Problems  
\_\_\_ Leukemia  
\_\_\_ Liver Disease  
\_\_\_ Low Blood Pressure  
\_\_\_ Lung Disease  
\_\_\_ Mitral Valve Prolapse  
\_\_\_ Pain in Jaw Joints  
\_\_\_ Parathyroid Disease  
\_\_\_ Psychiatric Care  
\_\_\_ Radiation Treatments  
\_\_\_ Recent Weight Loss

\_\_\_ Renal Dialysis  
\_\_\_ Rheumatic Fever  
\_\_\_ Rheumatism  
\_\_\_ Scarlet Fever  
\_\_\_ Shingles  
\_\_\_ Sickle Cell Disease  
\_\_\_ Sinus Trouble  
\_\_\_ Spina Bifida  
\_\_\_ Stomach/Intestinal Disease  
\_\_\_ Stroke  
\_\_\_ Swelling of Limbs  
\_\_\_ Thyroid Disease  
\_\_\_ Tonsillitis  
\_\_\_ Tuberculosis  
\_\_\_ Tumors or Growths  
\_\_\_ Ulcers  
\_\_\_ Venereal Disease  
\_\_\_ Yellow Jaundice  
\_\_\_\_\_  
\_\_\_\_\_

Have you had any other serious illness not listed above? \_\_\_ Yes \_\_\_ No If Yes, explain \_\_\_\_\_

### C. Dental History

Reason for this visit: \_\_\_\_\_ Are you in discomfort today? \_\_\_Yes \_\_\_No  
Do your gums bleed when brushing? \_\_\_Yes \_\_\_No When flossing? \_\_\_Yes \_\_\_No  
Have you experienced pain in your jaw? \_\_\_Yes \_\_\_No Do you grind your teeth? \_\_\_Yes \_\_\_No  
Have you ever been treated for TMJ symptoms? \_\_\_Yes \_\_\_No If yes, explain \_\_\_\_\_  
How would you describe the condition of your teeth and gums? \_\_\_Good \_\_\_Fair \_\_\_Poor  
How often do you brush? \_\_\_\_\_ How often do you floss? \_\_\_\_\_  
How do you feel about the appearance of your smile and your teeth? \_\_\_\_\_  
If you could easily and safely whiten your teeth, would you be interested? \_\_\_Yes \_\_\_No  
Have you ever experienced any complications from medical or dental treatments? \_\_\_Yes \_\_\_No  
Other information about your dental health or previous treatment: \_\_\_\_\_  
\_\_\_\_\_

### D. Notice of Privacy Practices

You have the right to read our Notice of Privacy Practices before you decide to sign this form. You may obtain a copy of our Notice of Privacy Practices, including any revisions of our Notice, by contacting our office or visiting our website at [www.billwhitleydds.com](http://www.billwhitleydds.com).

### E. Financial Agreement

You have the right to read our Financial Agreement before you decide to sign this form. You may obtain a copy of our Financial Agreement, including any revisions or our agreement, by contacting our office or visiting our website at [www.billwhitleydds.com](http://www.billwhitleydds.com).

### F. Consent for Use and Disclosure of Health Information

I have reviewed the information on this questionnaire and it is accurate to the best of my knowledge. I understand that this information will be used by the dentist to help determine appropriate and healthful dental treatment. If there is any change in my medical status, I will inform the dentist. I authorize the insurance company indicated on this form to pay to the dentist all insurance benefits otherwise payable to me for services rendered. I authorize the use of this signature on all insurance submissions. I authorize the dentist to release all information necessary to secure the payment of benefits. I understand that I am financially responsible for all changes whether or not paid by insurance.

I have had full opportunity to read and consider the contents of this form, the Notice of Privacy Practices, and the Financial Agreement. I understand that, by signing this form, I am giving my consent for your use and disclosure of my protected health information to carry out treatment, payment activities and health care operations.

If this consent is signed by a personal representative on behalf of the patient, complete the following:

Relationship to Patient: \_\_\_\_\_

Print Name \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_